

Financial Aid Strategies, LLC

Tel: 508-438-6234 Fax: 508-798-7805

www.schoolaid.info

Name: _____ Tel: _____

Family's state of legal residence: _____

Parent's marital status: _____

Number of people in parent's household: _____

Age of Student: _____ Age of older parent: _____

Number of children who will be in college during 2009-2010: _____

2008 Income and Taxes

	Student	Mother	Father
Adjusted Gross Income	_____	_____	_____

Assets and Investments

	Student	Mother	Father
Net Worth of Investments	_____	_____	_____
Net Worth of Business/Farm	_____	_____	_____
Net Worth of Real Estate Excluding Principal Residence	_____	_____	_____
Equity in Principal Residence	_____	_____	_____
Balance of Cash/Checking/Savings	_____	_____	_____

Schools Being Considered

1. _____
2. _____
3. _____
4. _____

You can also fill out a secure online version of this form at www.schoolaid.info